



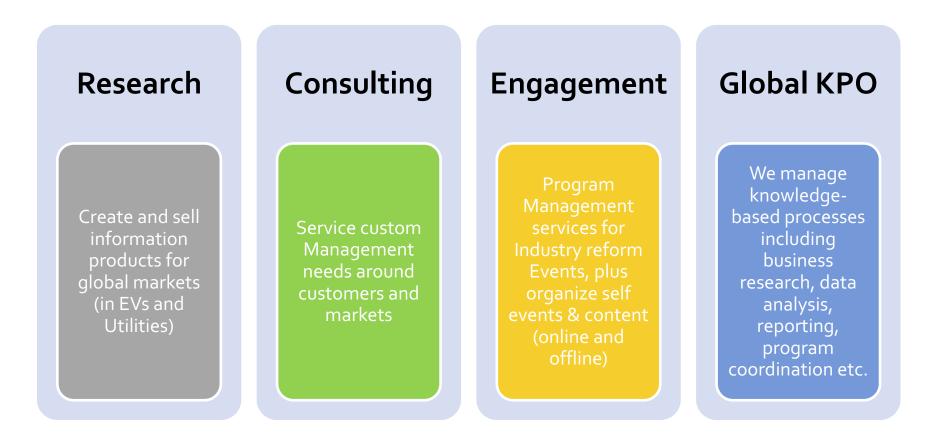
Transforming Markets & Customer Experience

Research	Consulting	Engagement	Global KPO		
Power Water Waste EVs LVDC Solar Smart Cities					

'P' in our name stands for triple bottom line sustainability of people, profit and planet that we want to bring in all our internal functioning, projects we do, and industries we support. It also keeps us prompt, progressive and partnership valuing. **Manifold** represent abstraction of complex problem to smaller dimension, still preserving elements which matters and are available to influence/control and also measure the system dynamics. We are **'small data'** company and take pride in collecting and analysing most relevant data to help our clients with decisions and actions.

Who we are and what we do?

A **Strategic Research and Consulting** company helping **industries and organizations** innovate and transform their solutions, services and business models, for faster **reforms,** higher **customer experience** and profitable **market growth**



Our Purpose

Our team is passionate and driven by contributing to improved services to broad masses through helping build strong and efficient Utilities eco-system

Vision

To create better everyday **life and experience** for the **masses**

Mission

To help organizations improve their **reach, services quality and viability** in emerging markets globally,

- by delivering superior
 market and customer
 development solutions
- that leverage technology to discover intelligence, define roadmaps, drive stakeholder engagement and assess the impact

Areas covered

Leveraging **Sector** and **Functional** expertise in solving real-world problems and delivering change to an ever evolving business and technology landscape...

SECTOR FOCUS

Diving deeper with multiple services – Research, Consulting, Engagement, KPO

ENERGY & UTILITIES URBAN DEVELOPMENT



Deep cross Utilities Supply Chain understanding with a strong Founder expertise



Helping re-think the future of Cities through smart & sustainable integration across Utilities, Infra and Services Delivery

FUNCTION FOCUS

Extending to focused Sectors and also others like Health, Education, others

CUSTOMER EXPERIENCE



Measuring Customers feedback and integration into overall Business Strategy for improving public services delivery

GLOBAL KPO



Functional expertise & a dedicated team solving global problems

Key Industry Focus

We cover various emerging Utilities, Infra, clean & smart Technologies all rolling around **Communities & Cities**



We focus on scaling new emerging Business Models

through raising high the **entire industry ecosystem** by doing **different impactful projects** with multiple **influential stakeholders** across the **value chain**, and keeping a **long industry growth** view

Solar-LVDC

- •Technology & Supply Chain builtup (Solar Thermal, PV) •Feasibility, buy/sell studies
- •LVDC and Solar integration with rural applications
- •Grid integration & impact, Discom business models
- •LVDC standards and scale-up ...

Power Distribution Reforms

- •Bid advisory for Power Distribution Franchisees (DFs)
- •Vendor opex model development for DFs
- •CSAT for monitoring services quality delivery
- •DF performance audits; Tariff assessments
- •Stakeholder Engagement, Best practices benchmarking and **Policy Advocacy** via IUKAN, World Utility Summit, etc.
- •Loss reduction business models and POCs smart metering, smart grid, ESCO, EE motor, DT Active repairs, UDC etc.
- •Policy Advocacy and Best practices adoption in **Power Quality**
- •POC development for Wire & Retail segregation ...

EVs

- •Technologies, Business Models, Players and eco-system coordination and integration, testing and trials, standards & policy research
- •Strategy and road map design for EVs and charging infra deployment at cities level
- •Grid impact study for EVs with confluence of other changes including decentralised solar, energy storage and V2G
- •EV maturity model development for **countries assessment** and recommendations for suitable EV interventions
- •Industry Outlook surveys and syndicate studies to find scale-up barriers and potential solutions ...

Cities

- •Consulting various **PPP projects** with cities in **power, water, waste, sanitation, transport**, and other social sectors including health and education
- •Holistic assessment of city on 100 KPIs as recommended under ISO 37120. Other **Child friendly smart city** assessment framework development for Capital city.
- •City stakeholders including its citizens closer engagement via Annual conference, Awards and Leadership talks
- •Citizen's engagement and City deployment roadmap for EVs adoption and charging infra planning
- •Cross utilities synergy at city for **improving smart city outcomes**

Select Clients

Spanning sectors, value chain, geography, size, countries



Executive Team

Globally connected, Locally immersed, functionally diverse, Knowledge driven ...



Rahul Bagdia Co-founder, Managing Director 19+ years of work experience



Ankit Agrawal Principal Consultant, EVs 8+ years of work experience



Ekta Bartarya Sr. Consultant, CX 15+ years of work experience



Richa Rughwani Consultant, Global KPO Business 6+ years of work experience



Nilofer Memon Lead, Digital 10+ years of work experience



CA Uma Bagdia Director, Finance & HR 12+ years of work experience



Kunjan Bagdia Principal Consultant, Energy & Utilities 10+ years of work experience



Yamini Keche Lead, EVIS Research 4+ years of work experience



Snehal Gadre Lead, New Opportunities 6+ years of work experience

Advisors



Dr .Ashok Jhunjhunwala

A Professor of the Department of Electrical Engineering, Indian Institute of Technology, Chennai, India. Dr Jhunjhunwala leads the Telecommunications and Computer Networks group (<u>TeNeT</u>) at IIT-Madras.



CA Anil Parekh

A reputed CA is Partner at VKSCA, one of biggest integrated Chartered Accountancy firm in Central India with 26+ years of experience.



Dr. Mathukumalli Vidyasagar

A world-renowned expert in control systems. With 130+ journal publications and several books, he has 20+ years of strong academic background as a tenured and visiting professor at universities in USA, Canada, Australia, Japan, and Europe.



Faiz Wahid

Co-founder of pManifold with global expertise in Strategy and Consulting 18+ years of work experience

Building Global Databases in EVs and cross Utilities

RESEARCH (PRODUCTS)

Electric Vehicle Database

Electric Vehicles and City Interaction & Aggregation Global Digital Portal

Coverage

- City EV attractiveness index
- Charger Deployment Tracker
- User reviews and perception
- OEM and Dealer reviews
- EV and Charger City level Forecast and impact
- EV related Projects Tracker
- EV Innovations & Org Tracker

Cities to cover

- 10 Indian cities
- Global EV Capital 20 cities
- 100 India smart cities
- Others...

Raising Global EV Content & Community

- Pointed EVs data, insights, and benchmarking
- Interactive Workshops, Webinars, Conferences
- Syndicated reports
- Others...

Utility Best Practices Database

Learning Management & Benchmarking Tool with repository of global best practices in all areas of Utility business

R Best Practices	Operations & Maintenance Asset Management Loss Reduction Theft Control Vigilance 	Metering •Smart Metering •Pre-paid Metering •Meter Reading	Supply • Power Purchase • Power Quality • Reliability
Implementation Case Notes	HR	Business Strategy	Customer Service
🐸 Organizations	•HR Management •HR Development	•Operations Takeover	• Complaint Management
🟆 Awards	Business Models • PPP	Electric Grid / DER •Renewable Energy Grid Integration	Finance •Bid Management •Collection
Metrics	 Power Distribution Franchisee Interim Franchisee 	•Energy Efficiency •Energy Storage •EV Charging	•Collection •Tariff •Billing
Standards	Covering Power	Water Waste	Gas Transport

Completed 200+ projects with 90+ clients, since 2010 inception

CONSULTING

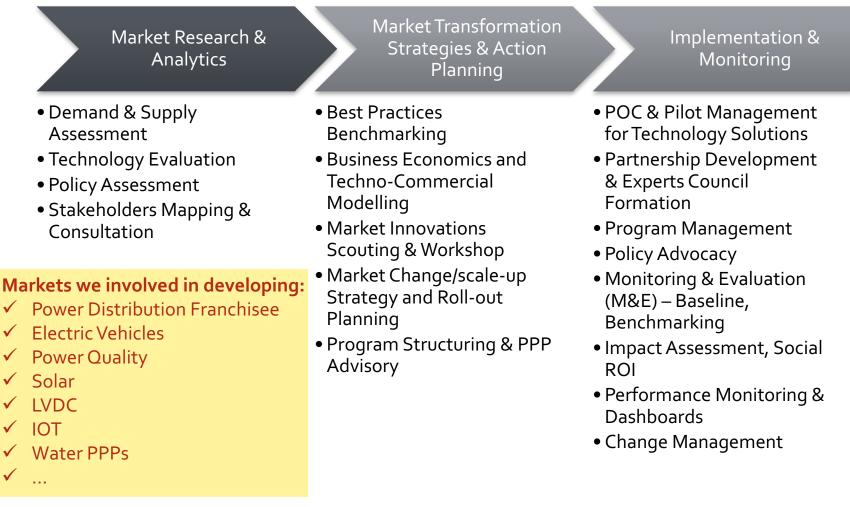
Consulting Services

Impacting Market Transformation, Business Transformation and Customer Experience



Market Transformation

Helping build new and efficient Markets – from ideas to business modeling to executing pilots to doing impact monitoring, policy advocacy and capacity building



Business Transformation

Helping assess and improve overall business performance and growth – managing better and scaling-up existing businesses, entry into new businesses



- ✓ Water & Waste PPPs
- ✓ Infra cos.

29/08/19

✓ Technology Provider cos.

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IT/ ITES cos.

Manufacturing cos.

Customer Experience

Helping improve customer experience and services delivery across business processes and touch points – from measurement, analytics, design, strategy, to implementation and monitoring



Building **Communities** – Knowledge and Network

ENGAGEMENT

Stakeholders Engagement

Helping engage stakeholders and drive co-creation and industry reforms – through developing researched content, delivery via online and offline mediums and executing strategic initiatives



Topical coverage we have engaged stakeholders:

- Utility PPPs (Power, Water, Waste, Transport, Smart City)
- ✓ LVDC, Solar, Smart Grid
- ✓ EE, ESCO, DSM
- ✓ Electric Vehicles
- ✓ Power Quality
- ✓ Life Sciences and BioTech
 - / IOT

Some supported Events

World™ Utility Summit	ICF	India SMART UTILITY Week 2019
VIEEE VOUS VOUS LINK to electricity	Cu International Copper Association India Copper Autiance	ISGF India Smart Grid Forum
WUS Conference 2016 and 2018	India Copper Forum 2017 and 2018	ISUW Awards 2017, 2018 and 2019
IU KAN	ANNUAL GLOBAL NAGPUR SUMMIT 2018 Naguri A fising Global Giv Uncerting Certral India to Wind	INDIA CHARGING AHEAD EV Webinar Series
	NAGPUR FIRST Nager - Acaded Cel by 200	
India Utility Knowledge & Network Conference & Awards since 2013	Global Nagpur Summit (GNS) since 2014	Monthly EV Webinar series since 2018

Charging your Utilities, EVs, and CX Journeys



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